

LISA & DOUGLAS GOLDMAN FUND

2008 Annual Report



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President's Statement

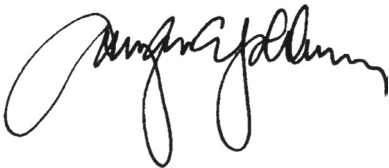
Traditionally, we present our Annual Report to recognize the organizations with whom we have partnered during the past year. While this report still celebrates the accomplishments of those organizations, it is impossible to look back at 2008 without addressing the impact of the dramatic downturn in the economy on the philanthropic and nonprofit sectors. In their communications to us, nearly all our current and prospective grantees reference the economy's effect on their organizations. The impact on planning, personnel, and programs is felt at all levels, from grassroots groups to the largest organizations and institutions.

With the effects of the economic downturn almost certain to be with us well into next year, we recognize the unprecedented challenges that non-profit organizations are facing. At the same time, our foundation's assets have significantly declined. As a result, we are challenged with the difficult task of cutting back on our grantmaking. As with other organizations facing similar decisions, we started this process by revisiting our mission and priorities. We want to ensure that our actions are strategic while enabling us to continue to be supportive of and responsive to non-profits that are making valuable contributions to enhance our society. As we honor commitments made in prior years, we are tightening the scope of our grantmaking by reducing some categories of grants, particularly our annual grants, as well as decreasing the amount of some of our grantmaking.

We do not make these decisions lightly. We understand the ripple effect our decisions have on organizations, their employees, those they serve, and, ultimately, on our community. We remain optimistic that we will all emerge stronger and wiser from this experience. We also appreciate how fortunate we are to be able to continue to serve our community.

On a final note, if you are reading this Annual Report, then you have discovered our new website. In the interest of preserving our natural resources and making the grantseeking process more efficient, the Annual Report will now be provided via our website in PDF format. We are appreciative of your feedback regarding our new website and look forward to hearing from you.

Best wishes,

A handwritten signature in black ink, appearing to read "Douglas E. Goldman". The signature is fluid and cursive, with a large loop at the end.

Douglas E. Goldman
President

Interests & Priorities

Background: Established in 1992, the Lisa and Douglas Goldman Fund is a private foundation committed to providing support for charitable organizations that enhance our society.

Current Priorities: The Lisa and Douglas Goldman Fund's interests include programs making valuable contributions in a variety of fields: children and youth, civic affairs, civil and human rights, education, environment, health, Jewish affairs, literacy, organizational development, population, social and human services, and sports and recreation programs. In general, the Fund places highest priority on projects that have an impact on the San Francisco area.

Limitations: The Fund will not consider applications for support for individual grants, documentaries, films, events, books and periodicals, research, deficit budgets, or conferences. In addition, the Fund does not accept proposals that it has not solicited requesting support for general operating support, scholarships, endowment campaigns, arts and cultural organizations, or educational institutions.

Annual Grants: The Fund provides annual operating support to a specific list of organizations. New applications for annual support are not accepted.

Capital Funding: In order to be eligible for consideration for capital funding support, in addition to the criteria outlined below, organizations must demonstrate support of the campaign by 100% of their Board of Directors/Trustees through personal financial contributions.

The Lisa and Douglas E. Goldman Philanthropic Fund: The Lisa and Douglas E. Goldman Philanthropic Fund is another charitable giving vehicle under the auspices of the Lisa and Douglas Goldman Fund.

Assets (as of December 31, 2008):

Lisa and Douglas Goldman Fund: \$23,136,747

Lisa and Douglas E. Goldman Philanthropic Fund: \$69,992

Total 2008 Grants:

Lisa and Douglas Goldman Fund: \$2,991,000

Address: Lisa and Douglas Goldman Fund
One Daniel Burnham Court, Suite 330C
San Francisco, CA 94109-5460
(415) 771-1717
www.ldgfund.org

Application Procedures

After reviewing the Fund's current priorities and limitations, interested applicants should submit an initial letter of inquiry for review. Applicants who receive a favorable response to their initial inquiry will be invited to submit a formal proposal with supporting materials. We encourage applicants who have questions regarding the appropriateness of a project to contact the Fund directly.

All materials should be enclosed in one packet if possible. Faxes, CDs and DVDs will not be accepted. There are no deadlines for submission; grant requests are accepted on an ongoing basis. In fairness to other organizations, each organization may submit only one request per year for consideration.

The Lisa and Douglas Goldman Fund maintains a strong commitment to preserving our natural resources. We prefer that submissions be succinct, double-sided, and printed on recycled or tree-free paper. Please do not send duplicate mailings, return envelopes, or unnecessary presentation materials.

Application Guidelines

Letter of Inquiry (two pages maximum)

- *Project description:* A brief narrative description of the project for which the organization is seeking funding, including the project title, total project budget, project timeline, and goals and objectives. A letter of inquiry should be a maximum of two pages in length.
- *Contact information:* Name, title, address, direct telephone number, and email address of the primary contact person.
- *Funding request:* Total amount of funding requested from the Lisa and Douglas Goldman Fund.

Please attach the following information:

- *Project funding:* A list of other sources of secured and potential funding for the project, including grant amounts and in-kind support.
- *Project budget:* A one-page itemized project budget, including revenues and expenses, for the full project (see sample project budget). Multi-year projects should include budgets for each year of the project.

Application Guidelines

Full Proposals

Applicants invited to submit a formal proposal should supply the following additional information:

- *Organization background:* A concise summary outlining the organization's purpose, history, and recent accomplishments.
- *Project description:* A detailed description of the project for which funding is requested, including the project's objectives, relevance to the organization and community, evaluation criteria, timeline, and budget.
- *Project budget:* An itemized full project budget (not just the portion for which funding is being requested from the Lisa and Douglas Goldman Fund), including dates covered by the budget, and revenues and expenses. Please footnote any line items that may require explanation, such as acronyms, abbreviations, shared funding/expenses, pass-through grants, contingent grants, or debt service.
- *Current financial statements* (audited preferred).
- *Organization budget:* The organization's most recent annual budget indicating the dates for the fiscal year covered and including revenues and expenses. Items that may require explanations should be footnoted.
- *Balance sheet* for the organization.
- *Staff and salary information:* Number of full-time equivalent staff, salary range for all staff, and median salary. Please indicate the title associated with the highest salary.
- *Project staff:* Names and qualifications of project staff.
- *Project funding:* A list of recent and pending grants for the project for which funding is requested. Please include foundation names and amounts granted or requested; date funding was received or requested; total amount pending; and total amount secured. If grants are multi-year, please indicate the time span for the grant and the amount awarded/to be awarded each year.
- *References:* Provide the names, direct telephone numbers (including extensions), and affiliations of three references who are familiar with the organization's work and the project for which funding is requested, but who are not directly affiliated with the organization.
- *Board of Directors:* A list of all current members of the organization's Board of Directors including their professional or related affiliations and city and state of residence.
- *Copies of federal and state tax-exemption letters.*
- *Supporting documents:* Any other materials directly relevant to the project, such as letters of support, news clippings, or brochures that would be helpful in evaluating the proposal. Please do not send videotapes, CDs, or DVDs.

Requests for Capital Funding

In order to be eligible for consideration for capital funding support, in addition to the criteria outlined above, organizations must demonstrate support of the campaign by 100% of its Board of Directors/ Trustees through personal financial contributions.

Grants Awarded and Paid in 2008

Arts & Culture

- \$30,000** **Museum of Performance & Design**
San Francisco, CA
Rhoda Haas Goldman Stern Grove Festival Archive Endowment Fund.
\$100,000 grant over three years (2007-2009)
- \$20,000** **Stern Grove Festival Association**
San Francisco, CA
To support the 2008 series of free summer concerts at Stern Grove.
- \$50,000** **Total Arts & Culture**

Children & Youth

- \$20,000** **Chinatown Community Development Center**
San Francisco, CA
To establish the 665 Clay Youth Collaborative, a gathering place offering year-round programs and support to teens living in Chinatown's single resident occupancy hotels.
- \$20,000** **Good Samaritan Family Resource Center**
San Francisco, CA
Roots Teen Program expansion, to provide social and academic support to San Francisco teens from low-income immigrant families.
- \$25,000** **Larkin Street Youth Center**
San Francisco, CA
Renovation of the Diamond Youth Shelter.
\$75,000 grant over three years (2007-2009)
- \$10,000** **Oasis For Girls**
San Francisco, CA
Measure Up, to evaluate and assess Oasis' programs for low-income and immigrant girls in San Francisco.
- \$10,000** **Outward Bound**
San Francisco, CA
Bay Area Center, to support active learning programs for San Francisco public school students at the new Center.
- \$20,000** **Portola Family Connections**
San Francisco, CA
Excelsior Family Connections, to provide services and resources for families living in the Excelsior neighborhood of San Francisco.
- \$10,000** **Turning Heads Project**
San Francisco, CA
Sewing Program, to expand this youth development program for at-risk teenage girls.
- \$115,000** **Total Children & Youth**

Grants Awarded and Paid in 2008

Civic Affairs

\$5,000 Drug Policy Alliance
New York, NY

General operating support.

\$30,000 League of Women Voters of San Francisco Education Fund
San Francisco, CA

Vote by Mail Campaign, to educate voters about the absentee voting process.

\$35,000 Total Civic Affairs

Civil & Human Rights

\$125,000 ACLU Foundation of Northern California, Inc.
San Francisco, CA

Take a Stand for Freedom: The ACLU Campaign for the Future.
\$250,000 grant over two years (2007-2008)

\$125,000 Total Civil & Human Rights

Education

\$100,000 California Academy of Sciences
San Francisco, CA

The Campaign for the New Academy.
\$500,000 grant over five years (2008-2012)

\$25,000 Foundation Center
New York, NY

Anniversary Campaign.
\$100,000 grant over four years (2008-2011)

\$10,000 Future Leaders Institute
Oakland, CA

San Francisco expansion, to enable San Francisco high school students to participate in this leadership program.

\$10,000 Goldman School of Public Policy
Berkeley, CA

Michael and Marjorie Nacht Graduate Student Support Fund in Public Policy.

\$25,000 Jumpstart California
San Francisco, CA

San Francisco Neighborhood School Success for All initiative, to enhance preschool programs in the Bayview and Visitacion Valley communities of San Francisco.

\$10,000 Mission Science Workshop
San Francisco, CA

Science Enrichment Workshop, to expand this supplementary science program for San Francisco public schools serving low-income communities.
\$20,000 grant over two years (2008-2009)

Grants Awarded and Paid in 2008

- \$20,000 SMART (Schools Mentoring and Resource Team)**
San Francisco, CA
Alumni Outreach Program, to develop a support program for high school students who have completed the SMART program.
- \$25,000 Southern Poverty Law Center**
Montgomery, AL
To develop an education kit for Viva la Causa!, a documentary for students about the Delano Grape Strike and Boycott by farmworkers.
- \$15,000 Spark**
San Francisco, CA
San Francisco pilot program, to provide an apprenticeship program for San Francisco middle school students.
- \$10,000 Teach for America – Bay Area**
San Francisco, CA
To support Teach for America’s expansion to San Francisco public schools.
- \$1,500 University of California, Berkeley**
Berkeley, CA
Cal Men’s Golf.
- \$100,000 University of California, Berkeley**
Berkeley, CA
Football Coaches Salary Fund.
\$500,000 grant over five years (2004-2008)
- \$2,500 University of California, Berkeley**
Berkeley, CA
Institute of Governmental Studies.
- \$50,000 University of California, Berkeley**
Berkeley, CA
Haas Pavilion Improvement Fund.
- \$600,000 University of California, Berkeley**
Berkeley, CA
Memorial Stadium Campaign: Phase 1 Simpson Student-Athlete High Performance Center – Oak Grove.
\$3,000,000 grant over five years
- \$3,500 University of California, Berkeley**
Berkeley, CA
Parents’ Fund.
- \$2,000 University of Southern California**
Los Angeles, CA
College of Letters, Arts, and Sciences.

Grants Awarded and Paid in 2008

- \$25,000** University of Southern California
Los Angeles, CA
Tradition & Innovation Initiative: Wrigley Institute for Environmental Studies.
\$50,000 grant over two years (2007-2008)
- \$10,000** WildCare
San Rafael, CA
No Child Left Indoors, a program to bring WildCare's nature programs to underserved Bay Area schools.
- \$1,044,500** **Total Education**

Environmental Affairs

- \$15,000** As You Sow
San Francisco, CA
Beverage Container/Plastic Recycling Initiative, to encourage beverage companies to reduce production of virgin plastic and plastic litter.
- \$15,000** Bay Area Wilderness Training
San Francisco, CA
BAWTmobile Project, to support BAWT's new vanpool program.
- \$25,000** Bluewater Network – a division of Friends of the Earth
San Francisco, CA
Clean Cars and Biofuels Sustainability Initiative, a project to help strengthen clean car standards, promote production of energy-efficient cars, and support adoption of clean-car technologies and alternative fuels.
\$50,000 grant over two years (2007-2008)
- \$20,000** California League of Conservation Voters Education Fund
Los Angeles, CA
Green California, a project to confront climate change and strengthen the effectiveness of the environmental movement through collaboration.
- \$15,000** Center for Biological Diversity
Tucson, AZ
San Francisco Bay & Water Tributaries Water Quality Campaign, an initiative to protect humans and the environment through sustainable watershed management.
- \$15,000** Cool the Earth, Inc.
Kentfield, CA
Program expansion to San Francisco, to provide this environmental education program about global warming to San Francisco elementary schools.
- \$15,000** Environment California
Sacramento, CA
Ocean Program, to protect the oceans from overfishing, oil drilling, and pollution and to increase the number of Marine Protected Areas off the California coast.

Grants Awarded and Paid in 2008

- \$25,000 ForestEthics**
San Francisco, CA
Save the Sierra campaign, to change destructive logging practices in the Sierra Nevada Mountains and protect key Endangered Forest areas in the region.
- \$30,000 Green Press Initiative**
Silver Spring, MD
Newsprint Transformation and Carbon Reduction Project, to help the newspaper industry curb climate change and conserve endangered forests through the transformation of its practices.
\$60,000 grant over two years (2008-2009)
- \$10,000 Literacy for Environmental Justice**
San Francisco, CA
To purchase a new van for use in environmental education and youth development programs.
- \$30,000 Maybeck Foundation**
San Francisco, CA
Campaign for the Palace of Fine Arts.
\$100,000 grant over three years (2007-2009)
- \$20,000 The Ocean Conservancy**
San Francisco, CA
To support the creation of a system of Marine Protected Areas in North-Central California State Waters.
- \$10,000 San Francisco Community Power Cooperative**
San Francisco, CA
San Francisco Power Analysis project, to analyze San Francisco's power needs and sources and facilitate the closure of the Potrero Power Plant.
- \$20,000 San Francisco Green Schoolyard Alliance**
San Francisco, CA
Green Schoolyard Sustainability Program, to support the development and maintenance of school garden projects at San Francisco public elementary schools.
- \$10,000 San Francisco Parks Trust**
San Francisco, CA
Street Parks: Green Team Membership Program, to encourage students' long-term participation in an environmental education program to renovate public lots into green spaces.
- \$30,000 Strategic Energy Innovations**
San Rafael, CA
Awareness for Communities About Energy program expansion, to bring this environmental education program to San Francisco's affordable housing projects and public schools.
- \$25,000 Sustainable Conservation**
San Francisco, CA
PlantRight Campaign, to shift the horticultural community away from invasive species and toward viable alternatives that are safe for California's native ecosystems.
- \$40,000 Tuolumne River Trust**
San Francisco, CA
Bay Area Water Stewardship Program, to protect and improve the health of the Tuolumne River through water conservation and recycling programs.

Grants Awarded and Paid in 2008

\$15,000 Turtle Island Restoration Network

Forest Knolls, CA

To support the Sea Turtle Restoration Project's West Coast Sustainable Fisheries Program, a campaign to protect endangered leatherback sea turtles from destructive industrial fishing practices in protected areas off the Pacific West Coast.

\$15,000 Urban Solutions

San Francisco, CA

Green Business Initiative, to help small San Francisco businesses increase their sustainable practices.

\$400,000 Total Environmental Affairs

Health Services

\$5,000 Crohn's & Colitis Foundation of America

San Francisco, CA

Camp Oasis.

\$20,000 Physicians for Social Responsibility

Berkeley, CA

Capacity building support, to strengthen the San Francisco Bay Area Chapter's efforts to improve the environmental health of California's health care industry and to help prevent threats to the environment, public health, and security.

\$50,000 San Francisco Paramedic Association

San Francisco, CA

Simulation Project, to integrate formal simulation training into courses and better prepare healthcare providers to respond to emergency situations.

\$75,000 Total Health Services

Jewish Affairs

\$27,500 BlueStar PR

San Francisco, CA

Israel Environmental Initiative, to create and promote positive media campaigns about Israel in the Bay Area, including a campaign highlighting Israel's green technology leadership and environmental stewardship.

\$5,000 Bureau of Jewish Education

San Francisco, CA

Feast of Jewish Learning, to honor Kerin Lieberman's contributions to the Bureau of Jewish Education.

\$125,000 Contemporary Jewish Museum

San Francisco, CA

Campaign for the New Museum.

\$500,000 grant over four years (2008-2011)

Grants Awarded and Paid in 2008

- \$75,000** Jewish Community Center of San Francisco
San Francisco, CA
2009 Maccabi Games, an annual Olympics-style athletic competition for Jewish teens to be held in San Francisco in the summer of 2009.
\$150,000 grant over two years (2008-2009)
- \$100,000** Taube-Koret Campus for Jewish Life
Los Altos, CA
Capital Campaign.
\$500,000 grant over five years (2006-2010)
- \$332,500** **Total Jewish Affairs**

Literacy

- \$15,000** Children's Book Project
San Francisco, CA
Capacity-building support.
- \$25,000** Reading is Fundamental, Inc.
Washington, DC
Family of Readers, to provide this literacy training program to San Francisco public schools and train teachers to help families incorporate literacy activities into their home lives.
- \$40,000** **Total Literacy**

Population

- \$10,000** ACCESS/Women's Health Rights Coalition
Oakland, CA
Reproductive Health Guide, to publish and disseminate a bilingual print and Web-based education, resource, and referral guide to reproductive health resources.
- \$10,000** **Total Population**

Social & Human Services

- \$25,000** American Jewish World Service
New York, NY
Rapid Relief Fund, to support relief efforts for victims of the cyclone in Burma (Myanmar).
- \$10,000** Community Housing Partnership
San Francisco, CA
CHP Enterprises, to launch a new program that provides employment opportunities in the field of property management to formerly homeless people.

Grants Awarded and Paid in 2008

\$20,000 Rebuilding Together San Francisco

San Francisco, CA

Home Renewal Program, a pilot program to provide funding to clients for home improvement and renovation projects beyond the scope of Rebuilding Together's current program.

\$55,000 Total Social & Human Services

Sports/Recreation Programs

\$100,000 City Fields Foundation

San Francisco, CA

Playfields Initiative, to increase access to sports by improving the condition and availability of athletic fields in San Francisco.

\$300,000 over three years (2007-2009)

\$10,000 University of California, Berkeley

Berkeley, CA

Cal Tennis Team Scoreboard.

\$10,000 University of Hawaii

Honolulu, HI

Women's Tennis program.

\$5,000 Youth Tennis Advantage

Oakland, CA

Expansion of Bear Trax Program

\$125,000 Total Sports/Recreation Programs

\$2,047,000 GRAND TOTAL – GRANTS AWARDED AND PAID IN 2008

2008 General Operating Support Grants

Annual grants for general operating support are awarded and paid to those organizations representing special interests of the Board. The Fund does not accept applications for annual operating support.

Arts & Culture

\$1,000	Asian Art Museum of San Francisco San Francisco, CA
\$2,000	Fine Arts Museums of San Francisco San Francisco, CA
\$1,000	The Museum of Modern Art New York, NY
\$1,000	Oakland Museum/Museum of California Foundation Oakland, CA
\$2,500	San Francisco Ballet San Francisco, CA
\$2,500	San Francisco Museum of Modern Art San Francisco, CA
\$1,000	San Francisco Opera San Francisco, CA
\$10,000	San Francisco Symphony San Francisco, CA
\$50,000	Stern Grove Festival Association San Francisco, CA
\$71,000	Total Arts & Culture

Children & Youth

\$1,000	Bay Area Discovery Museum Sausalito, CA
\$2,500	Northern California Grantmakers San Francisco, CA <i>2009 Summer Youth Project</i>
\$3,000	Push 2 Excel, Inc. San Francisco, CA
\$6,500	Total Children & Youth

2008 General Operating Support Grants

Civic Affairs

- \$1,000 **Coro Center for Civic Leadership**
San Francisco, CA
- \$1,000 **League of Women Voters of San Francisco**
San Francisco, CA
Education Fund
- \$2,000 **San Francisco Planning and Urban Research Association**
San Francisco, CA
- \$4,000 Total Civic Affairs**

Civil & Human Rights

- \$7,500 **ACLU Foundation of Northern California, Inc.**
San Francisco, CA
- \$2,500 **Americans United for Separation of Church and State**
Washington, DC
- \$1,000 **Human Rights Watch**
New York, NY
- \$2,500 **Southern Poverty Law Center**
Montgomery, AL
Teaching Tolerance and Intelligence projects
- \$13,500 Total Civil & Human Rights**

Education

- \$500 **Association of Small Foundations**
Underhill, VT
- \$500 **Bing School**
Stanford, CA
- \$1,000 **California Academy of Sciences**
San Francisco, CA
- \$500 **Delta Gamma Foundation**
Columbus, OH
- \$2,000 **Foundation Center – San Francisco**
San Francisco, CA
- \$2,000 **Friends of the San Francisco Public Library**
San Francisco, CA
- \$1,000 **Friends of the Bancroft Library**
Berkeley, CA

2008 General Operating Support Grants

\$1,000	Hamlin School San Francisco, CA <i>2008-2009 Annual Fund</i>
\$1,000	KQED Inc. San Francisco, CA
\$1,000	Lick-Wilmerding High School San Francisco, CA <i>2008-2009 Annual Fund</i>
\$1,000	Menlo School Atherton, CA <i>2008-2009 Annual Fund</i>
\$3,500	Northern California Grantmakers San Francisco, CA
\$1,000	Randall Museum Friends San Francisco, CA
\$1,500	San Francisco Education Fund San Francisco, CA
\$1,500	San Francisco School Volunteers San Francisco, CA
\$1,000	San Francisco Zoological Society San Francisco, CA
\$1,000	Town School for Boys San Francisco, CA <i>2008-2009 Annual Fund</i>
\$25,000	University of California, Berkeley Berkeley, CA <i>Goldman School of Public Policy</i>
\$15,000	University of California, Berkeley Berkeley, CA <i>Haas School of Business</i> <i>Annual Fund</i> \$5,000 <i>General operating support</i> \$10,000
\$10,000	University of California, Berkeley Berkeley, CA <i>Cal Men's Golf</i>
\$5,000	University of California, Berkeley Berkeley, CA <i>Cal Athletic Backers</i>
\$25,000	University of California, Berkeley Berkeley, CA <i>Parents' Fund</i>

2008 General Operating Support Grants

\$7,500 University of California, Berkeley
Berkeley, CA
Lisa and Douglas E. Goldman Alumni Scholarship Endowment

\$1,000 University of California, Berkeley
Berkeley, CA
Incentive Awards Program

\$10,000 University of Southern California
Los Angeles, CA
College of Letters, Arts, and Sciences

\$10,000 USC Athletics
Los Angeles, CA
Women's Tennis program

\$129,500 Total Education

Environmental Affairs

\$1,000 Earthjustice
Oakland, CA

\$1,000 Environmental Defense Fund
San Francisco, CA

\$1,000 Environmental Traveling Companions
San Francisco, CA

\$1,000 Friends of the River Foundation
Sacramento, CA

\$1,000 Friends of the Urban Forest
San Francisco, CA

\$1,000 Natural Resources Defense Council
San Francisco, CA

\$2,500 San Francisco Parks Trust
San Francisco, CA

\$1,000 WildCare
San Rafael, CA

\$1,000 Yosemite Fund
San Francisco, CA

\$10,500 Total Environmental Affairs

2008 General Operating Support Grants

Health Services

\$2,500	American Red Cross Bay Area Chapter San Francisco, CA
\$1,000	Arthritis Foundation San Francisco, CA
\$5,000	California Pacific Medical Center Foundation San Francisco, CA
\$2,500	Community Health Charities of California Sacramento, CA
\$25,000	Crohn's & Colitis Foundation of America San Francisco, CA
\$2,500	Haight Ashbury Free Clinics, Inc. San Francisco, CA
\$1,000	Hearing and Speech Center of Northern California San Francisco, CA
\$1,000	Laguna Honda Hospital Volunteers, Inc. San Francisco, CA
\$2,500	Mayo Foundation Rochester, MN <i>Department of Gastroenterology & Hepatology</i>
\$1,000	Medical Students for Choice Philadelphia, PA
\$1,000	Northern California Cancer Center Fremont, CA
\$3,000	Religious Coalition for Reproductive Choice Washington, DC <i>Educational Fund</i>
\$1,000	Ronald McDonald House of San Francisco San Francisco, CA
\$5,000	San Francisco, General Hospital Foundation San Francisco, CA
\$1,000	San Francisco Suicide Prevention San Francisco, CA
\$1,500	UCSF-Fresno Medical Education Program Fresno, CA <i>Emergency Medicine department and residency-training program</i>
\$56,500	Total Health Services

2008 General Operating Support Grants

Jewish Affairs

\$10,000	American Friends of Tel Aviv University Los Angeles, CA <i>Hartog School of Government and Policy</i>
\$5,000	American Friends of the Israel Museum New York, NY
\$5,000	American Jewish World Service New York, NY
\$1,000	Berkeley Hillel Berkeley, CA
\$1,000	Bureau of Jewish Education San Francisco, CA
\$7,000	Congregation Emanu-El San Francisco, CA <i>Annual Giving Program</i>
\$2,500	Jewish Community Center of San Francisco San Francisco, CA
\$125,000	Jewish Community Federation San Francisco, CA <i>2008 Annual Campaign</i>
\$2,000	Jewish Family and Children's Services San Francisco, CA
\$1,000	Jewish Vocational Service San Francisco, CA
\$1,000	Judah L. Magnes Museum Berkeley, CA
\$2,500	New Israel Fund San Francisco, CA
\$1,000	Religious Action Center of Reform Judaism Washington, DC
\$1,000	San Francisco Hillel San Francisco, CA
\$1,000	San Francisco Jewish Film Festival San Francisco, CA
\$1,000	United States Holocaust Memorial Council Washington, DC
\$1,500	Western Jewish History Center of the Judah L. Magnes Museum Berkeley, CA
\$1,000	Western States Jewish History Association Los Angeles, CA
\$169,500	Total Jewish Affairs

2008 General Operating Support Grants

Literacy

- \$1,000 **Children's Book Project**
San Francisco, CA
- \$2,000 **Project Read**
San Francisco, CA
- \$2,000 **Reading is Fundamental, Inc.**
Washington, DC
- \$5,000 Total Literacy**

Population

- \$5,000 **NARAL Pro-Choice America Foundation**
Washington, DC
- \$2,500 **Planned Parenthood Golden Gate**
San Francisco, CA
- \$7,500 Total Population**

Social & Human Services

- \$1,000 **Central City Hospitality House**
San Francisco, CA
- \$1,000 **Episcopal Community Services of San Francisco**
San Francisco, CA
- \$2,500 **Glide Foundation**
San Francisco, CA
- Food and Meals Program*
- \$1,000 **Habitat for Humanity, Greater San Francisco**
San Francisco, CA
- \$2,500 **Hamilton Family Center**
San Francisco, CA
- \$1,000 **La Casa de las Madres**
San Francisco, CA
- \$1,000 **Little Brothers – Friends of the Elderly**
San Francisco, CA
- \$2,500 **Martin de Porres House of Hospitality**
San Francisco, CA
- \$2,500 **Meals on Wheels of San Francisco, Inc.**
San Francisco, CA
- \$1,500 **Project Open Hand**
San Francisco, CA

2008 General Operating Support Grants

\$2,000	Rebuilding Together San Francisco San Francisco, CA
\$2,000	Saint Anthony Foundation San Francisco, CA <i>Dining Room Program</i>
\$10,000	San Francisco Chronicle Season of Sharing Fund San Francisco, CA
\$7,500	San Francisco Food Bank San Francisco, CA
\$2,000	United States Fund for UNICEF New York, NY
\$10,000	United Way of the Bay Area San Francisco, CA
\$50,000	Total Social & Human Services

Sports/Recreation Programs

\$10,000	Northern California Golf Association Foundation Pebble Beach, CA
\$2,500	National Pro-Am West Hampstead, NY <i>2009 Bay Area Pro-Am Basketball League</i>
\$20,000	Youth Tennis Advantage Oakland, CA <i>Aces for Kids 2008</i> \$5,000 <i>General operating support</i> \$10,000 <i>For the Kids</i> \$5,000
\$32,500	Total Sports/Recreation Programs

\$556,000 GRAND TOTAL – 2008 GENERAL OPERATING SUPPORT GRANTS

2008 Founders' Discretionary Fund

The Founder's Discretionary Fund is restricted to grants recommended by the Board for special projects and purposes. The fund does not accept solicitations for Discretionary Fund support.

\$2,000 **Birthright Israel Foundation**
New York, NY

General operating support

\$10,000 **Eastside College Preparatory School**
East Palo Alto, CA

General operating support

\$5,000 **National Pain Foundation**
Englewood, CO

General operating support

\$10,000 **The Painted Turtle**
Santa Monica, CA

In memory of Paul Newman

\$1,000 **Theta Delta XI**
Hillsborough, CA

General operating support

\$28,000 **GRAND TOTAL – 2008 FOUNDERS' DISCRETIONARY FUND**

Financial Summary

Total Giving and Fund Assets

as of December 31, 2008

	Grants	Market Value	Assets
Lisa and Douglas Goldman Fund	197	\$2,991,000	\$23,136,747

Note: As of 2009, all grants are paid from the Lisa and Douglas Goldman Fund

Combined Financial Statements

Asset Report

as of December 31, 2008

	Market Value	% of Total
Lisa and Douglas Goldman Fund		
Investments	\$23,094,887	99.82%
Cash & Equivalents	–	0.00%
Prepaid Expenses	\$6,609	0.03%
Fixed Assets (less Accumulated Depreciation)	\$35,251	0.15%
TOTAL	\$23,136,747	100.00%
Lisa and Douglas E. Goldman Philanthropic Fund		
Mutual Funds	\$69,483	99.27%
Pooled Fund Portfolio	\$509	0.73%
TOTAL	\$69,992	100.00%
TOTAL PORTFOLIO	\$23,206,739	

LISA & DOUGLAS GOLDMAN FUND

Board of Directors

Douglas E. Goldman, *President*

Lisa M. Goldman, *Secretary*

Derek T. Knudsen, *Treasurer*

Staff

Nancy S. Kami, *Executive Director*